

EXHIBIT LIST TO MINING AGREEMENT

- EXHIBIT A: MAP OF MINE SITE
- EXHIBIT B: LEGAL DESCRIPTION OF MINE SITE
(Under development based on actual survey; placed upon completion and approval)
- EXHIBIT C: MEMORANDUM OF LEASE
- EXHIBIT D: COUNTY HIGHWAY ROAD AGREEMENT
- EXHIBIT E: OPERATIONAL OVERVIEW
- EXHIBIT F: PEPIN COUNTY RECLAMATION PERMIT
- EXHIBIT G: FINE MATERIAL HANDLING PLAN
(Under development; Plan to be completed, approved and placed under the process described in § III.F.)
- EXHIBIT H: DESIGNATED HAUL ROUTES
- EXHIBIT I: FUGITIVE DUST PLAN
- EXHIBIT J: GROUNDWATER MONITORING PLAN (Cedar)
- EXHIBIT K: MONITORING WELL NETWORK PLAN
(under development, to be approved and placed on/or before October 31, 2012. See § VII.B.)